

Individual Agents

PlanCompare **Edge**

Agencies*



ONE place to manage your customers and book of business

Access the most robust carrier network, including stand-alone ancillary, and the most accurate drug pricing in the Medicare industry

Highlights include:

- *Agent Call Recording Stay compliant during shopping, SOA, enrollment. (Agencies can access recordings any time with ADMIN functionality).
- Agent Dashboard with Reports & Training Materials

 manage the day-to-day
- All Plans View filter by plans licensed to sell, SNP plans
- Alternatives for Off-Formulary Drugs find covered alternatives by medical condition
- Build a Medicine Cabinet upload prescriptions automatically and error free
- Digital, Retail, Mail Order and Multiple Pharmacies search via visual maps, easy toggle to compare pricing
- Health Cost Personalization based on utilization of services - see in-network plan costs
- Medicare & Medicaid Eligibility Checks confirm eligibility in real-time when shopping starts
- Multi-year Plan View easy toggle between most recent plan year and next plan year
- **Provider Search** search via map, filter by general practice, specialists and value-based care providers

- Quick Quote select 3 plans, beneficiary can update profile via quote, get credit for sales quoted
- Scope of Appointment Voice and Electronic complete, add, upload and store safely online
- Shopping Link (Personalized URL) same URL every year, commissions tied to every enrollment
- Therapeutic Drug Alternatives available during shopping, find brand-to-brand options - not just generics
- Total Cost Estimate costs broken out by health, drug, drug phase, pharmacy, month and more
- Using Preferences include health, providers, prescriptions, and more, for a personalized experience
- Value-Based Care post-enrollment engagement
- Voice Signature for SOA and Enrollment Note: text and email to enroll available as well

*For Agencies with multiple agents Separate site ADMIN functionality included Call recording

- In partnership with: -





