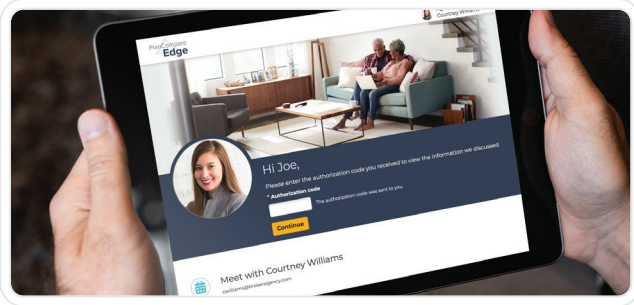


PlanCompare  
**Edge**  
Agents

**Independent  
Agents**

PlanCompare  
**Edge**

**Agencies\***



## ONE place to manage your customers and book of business

Access the **most robust carrier network**,  
including stand-alone ancillary,  
and the most accurate drug pricing  
in the Medicare industry

### Highlights include:

- **\*Agent Call Recording** - Stay compliant during shopping, SOA, enrollment. (Agencies can access recordings any time with ADMIN functionality).
- **Agent Dashboard** with Reports & Training Materials - manage the day-to-day
- **All Plans View** - filter by plans licensed to sell, SNP plans
- **Alternatives for Off-Formulary Drugs** - find covered alternatives by medical condition
- **Build a Medicine Cabinet** - upload prescriptions automatically and error free
- **Digital, Retail, Mail Order and Multiple Pharmacies** - search via visual maps, easy toggle to compare pricing
- **Health Cost Personalization** based on utilization of services - see in-network plan costs
- **Medicare & Medicaid Eligibility Checks** - confirm eligibility in real-time when shopping starts
- **Multi-year Plan View** - easy toggle between most recent plan year and next plan year
- **Provider Search** - search via map, filter by general practice, specialists and value-based care providers
- **Quick Quote** - select 3 plans, beneficiary can update profile via quote, get credit for sales quoted
- **Scope of Appointment** - Voice and Electronic - complete, add, upload and store safely online
- **Shopping Link (Personalized URL)** - same URL every year, commissions tied to every enrollment
- **Therapeutic Drug Alternatives** - available during shopping, find brand-to-brand options - not just generics
- **Total Cost Estimate** - costs broken out by health, drug, drug phase, pharmacy, month and more
- **Using Preferences** - include health, providers, prescriptions, and more, for a personalized experience
- **Value-Based Care** - post-enrollment engagement
- **Voice Signature for SOA and Enrollment** - Note: text and email to enroll available as well

**\*For Agencies with multiple agents**  
**Separate site**  
**ADMIN functionality included**  
**Call recording**

- In partnership with: -

